



Dear Investor:

You have received Sustainability Brant Community Energy Co-operative's (SBC Energy Co-op) electronic or hard copy investment package.

This document is meant to provide you with instructions on how to make your investment and with information about what happens once we have received the subscription documents from you.

Please read these instructions carefully and call or email us if you have further questions.

How to Invest – Step by Step:

- Step 1** Read SBC Energy Co-op's [Offering Statement](#) and direct any outstanding questions to us.
- Step 2** Through the “**Investment**” tab online at www.sbcenergy.com, fill out the online subscription agreement.
- Step 3** After **August 10th, 2016** and review of subscription agreements, the Board of Directors will review the *investments* based on “**Conditions**” indicated below.
- Step 4** An SBC Energy Co-op Board Member will contact you to deliver a hard copy investment package and assist you in completing your official subscription agreement.
- Step 5** Once your subscription agreement has been completed with the assistance of a SBC Energy Co-op Board Member, make a cheque out for the total subscription amount to our Escrow Agent ‘**Nicholas Wright, In Trust**’ and write ‘**bond contribution**’ in the subject line.
- Step 6** Personally hand over your Subscription Agreement and cheque to your SBC Energy Co-op contact or mail it to our Brant Office via registered mail:
Sustainability Brant Community Energy Co-operative
15 Curtis Avenue North
Paris, ON N3L 3W1

Conditions:

In the event that we become oversubscribed, larger subscriptions may be prorated. If this is the case, we will contact you to adjust your Subscription Agreement and cheque.

In order to provide this investment opportunity to a larger number of interested members, an individual investment is limited to \$25,000 per member. In the event that we are undersubscribed larger investments will be considered.

Escrow Agent:

As detailed in the offering statement, all funds will be held in an escrow account until escrow conditions are met.

Our Escrow Agent is **Nicholas Wright, BA, JD, MBA - Barrister & Solicitor**